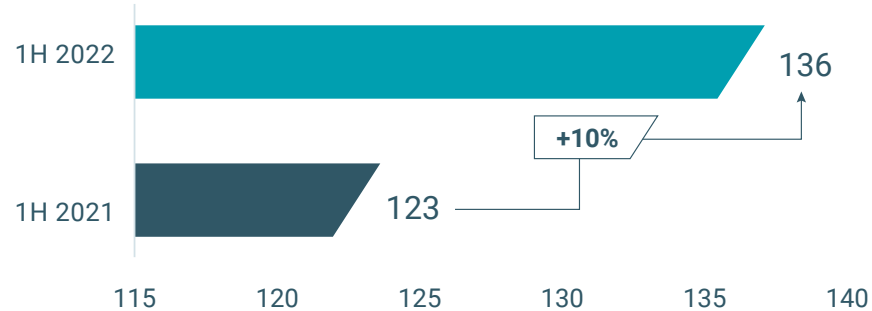


# BC Technology Group 1H 2022 Interim Results

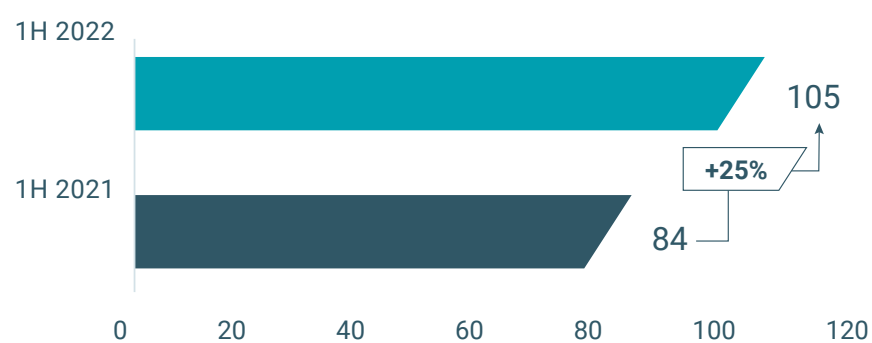
## OSL Achieved Year-on-Year Growth in Volumes and Non-IFRS Revenues

### Group Financial Highlights

#### Overall Group Non-IFRS Revenue



#### Overall Non-IFRS Digital Asset Revenue

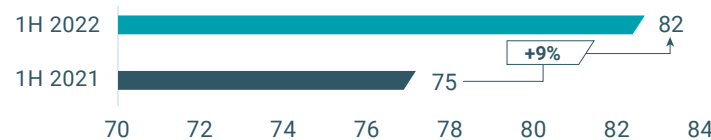


**Disclaimer:** Adjusted non-IFRS income excluding net loss/gain of digital assets held by the Group used in facilitation of prime brokerage business and fair value changes is an additional financial measure, which is not required by, or presented in accordance with, the IFRS. The adjusted non-IFRS financial measure is useful for understanding and assessing underlying business and operating performance. The presentation of this adjusted non-IFRS financial measure is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with IFRS.

All above charts in HKD millions

### OSL Business Units Saw YoY Revenue Growth

#### Prime Brokerage Business Revenue



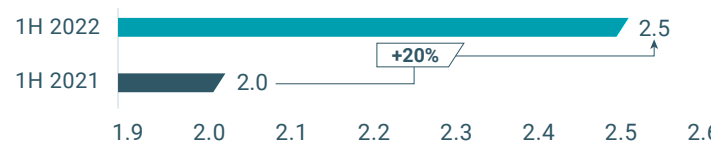
#### Exchange Revenue



#### Service Fees from SaaS



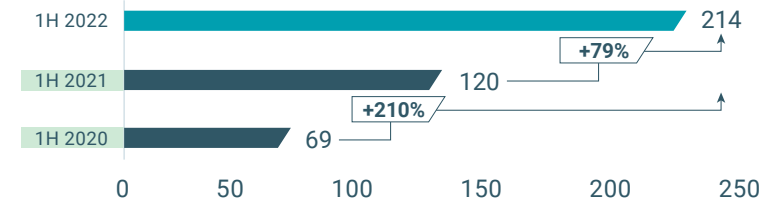
#### Other Digital Asset Income



All above charts in HKD millions

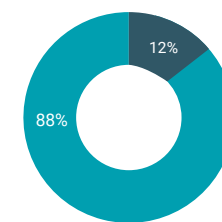
### OSL Platform Trading Volume Increased YoY

#### Total Trading Volume



#### Client Mix by Trading Volumes

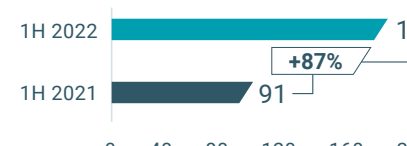
HNWI's  
Institutions



#### SaaS Trading Volume Continued to Grow



#### Brokerage Trading Volume



#### Exchange Trading Volume



All above charts in HKD billions

# BC Technology Group 1H 2022 Interim Results

## Product Development, Platform Enhancement and Institutional Clients

### Platform Enhancement



BTC-Linked  
STO Bond



Margin  
Trading



Request For  
Stream



Enterprise  
APIs



Sub-Accounts



Omnibus Account  
Structure & Segregated  
Accounts



**Coin Universe Expansion**  
100% increase in tokens offered on platform

### OSL Named Exclusive Digital Asset Provider for Interactive Brokers Hong Kong

Omnibus account structure for  
Hong Kong-licensed banks and brokers

#### Business

#### OSL and Interactive Brokers Partner for Crypto Services in Hong Kong

Interactive Brokers will offer crypto services to professional clients in Hong Kong.

By Oliver Knight Jun 9, 2022 at 6:04 p.m. Updated Jun 9, 2022 at 10:36 p.m.

Investors  
(PI only)

Pre-funded  
account

VA Knowledge  
Assessment

**InteractiveBrokers**

Pre-funded

Omnibus account

**OSL**

### OSL Launched Hong Kong's First BTC-Linked STO Bond



First Type1 SFC-licensed digital asset broker to  
distribute security tokens to professional investors  
in Hong Kong in a private STO



OSL provided end-to-end services for the STO:

- Book runner
- Placing agent
- Transfer agent
- Fiscal and paying agent
- Registrar
- Calculation agent
- Tokenization technology partner
- Trading venue



STO demonstrates innovative 'proof-of-concept' for  
investing in regulated digital assets

### Participants included



**volXort**

中國富強金融集團  
CHINA FORTUNE  
FINANCIAL GROUP

聯合金融集團  
HEAD & SHOULDERS FINANCIAL GROUP

大聖集團  
Monmonkey Group