

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



品牌中国
BRANDING CHINA

BRANDING CHINA GROUP LIMITED

品牌中國集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 0863)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Listing Rules.

The Board announces that on 18 January 2019 (“**Date of Grant**”), the Company offered to grant 2,851,111 Options to subscribe for one Share each to certain eligible employees of the Group (subject to acceptance within seven days from the Date of Grant (inclusive of the Date of Grant) and the payment of HK\$1.00 by each of the grantees upon acceptance of the Options) and the exercise of such options is subjected to certain key performance indicators as determined by the Board, pursuant to the Share Option Scheme adopted on 10 April 2012. Details of the Options granted are set out below:

Number of Options Granted: 2,851,111 Options

Exercise Price of Options Granted: HK\$7.53, being the highest of (i) the nominal value of the Share of HK\$0.01; (ii) the closing price of HK\$7.50 per Share as stated in the daily quotations sheet of the Stock Exchange on 18 January 2019, being the Date of Grant; (iii) the average closing price of HK\$7.53 per Share as stated in the daily quotations sheets of the Stock Exchange for the five business days immediately preceding the Date of Grant

Closing Price of Shares on Date of Grant: HK\$7.50

Validity Period of Options Granted: From 18 January 2019 to 21 August 2023

Vesting Period of Options Granted: (i) two-thirds of the Options granted to each of the grantees shall be exercisable on or after 21 August 2020; and (ii) one-third of the Options to be granted to each of the grantees shall be exercisable on or after 21 August 2021

None of the Grantees is a director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the Listing Rules).

By order of the Board
Branding China Group Limited
Lo Ken Bon
Executive Director

Hong Kong, 18 January 2019

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Fang Bin, Mr. Madden Hugh Douglas and Mr. Chapman David James, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.